

# SYSTEMATIC TRANSFER PLAN (STP) FORM (Please read the instructions on the overleaf before filling up the form)



ARN# - <b>BHAVIK UDESHI</b> 13406	Sub-Broker Code
Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.	

I/We hereby apply to the Trustee of ICICI Prudential Mutual Fund for the Systematic Transfer Plan (STP) Enrolment under the following scheme and agree to abide by the terms and conditions of the plan.

Application No.	Folio No.
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<b>Scheme &amp; Option</b> (From which you wish to transfer amount):	<b>Scheme &amp; Option</b> (To which you wish to transfer amount):
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<b>Frequency</b> <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	<b>Installment Amount Rs</b> (Minimum of Rs.1,000)	<b>No. of installment</b> (Minimum of 6 installments)	
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**YOUR CONFIRMATION/DECLARATION**

I/We have read and understood the contents of the Scheme Information Document(s)/Key Information Memorandum(s) & Statement of Additional Information(s) of the Scheme(s) and agree to abide by the terms, conditions, rules and regulations of the Scheme(s) as on the date of this transaction. I/We hereby declare that I am/we are not US Person(s). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

Name of the Sole/First Applicant	<b>SIGNATURE(S)</b>	Sole/First Applicant	
Name of the Second Applicant		Second Applicant	
Name of the Third Applicant		Third Applicant	

Folio No. .... Application No. .... Name of the applicant: .....

Scheme & Option (From)..... Amount Rs. .... or Units .....

Scheme & Option (To)..... Frequency:  Weekly  Monthly  Quarterly    Installment Rs. .... No. of installments .....

# SYSTEMATIC TRANSFER PLAN (STP) FORM - Instructions

## Instructions for Systematic Transfer Plan (STP)

- i) The minimum amount that can be transferred from one scheme to another is Rs.1,000 for a minimum of 6 instalments.
- ii) STP will be available at weekly, monthly and quarterly rests as per the standing instructions of the Unitholder.
- iii) For availability of STP facility, entry load and exit load, please refer to the "Key Scheme Features" mentioned in Common Application Form.
- iv) The unitholder can avail the STP facility for a maximum period of 10 years.
- v) The request for STP should be received on or before the last business day of the week preceding the week in which the effective transaction date falls.
- vi) All requests for registering or discontinuing Systematic Transfer Plans shall be subject to an advance notice of 7 (seven) working days.

**Eligible Schemes from which you can Transfer:** ICICI Prudential Liquid Plan, ICICI Prudential Income Plan, ICICI Prudential Short Term Plan, ICICI Prudential Floating Rate Plan, ICICI Prudential Long Term Floating Rate Plan, ICICI Prudential Gilt Fund - Investment Plan and Treasury Plan, ICICI Prudential Flexible Income Plan, ICICI Prudential Income Opportunities Fund, ICICI Prudential Income Multiplier Fund and ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus).

**Eligible Schemes into which you can Transfer:** ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Tax Plan, ICICI Prudential Dynamic Plan, ICICI Prudential Technology Fund, ICICI Prudential FMCG Fund, ICICI Prudential Balanced Fund, ICICI Prudential Discovery Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Infrastructure Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Index Fund, ICICI Prudential Indo Asia Equity Fund - Retail Option, ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan (Retail Option), ICICI Prudential Focused Equity Fund, ICICI Prudential Banking & Financial Services Fund and ICICI Prudential Child Care Plan (allowed to transfer only from Study Plan to Gift Plan).